

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus <https://lkmehtapolymersltd.com/>. THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS, SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



L.K.MEHTA
POLYMERS LTD.

L.K.MEHTA POLYMERS LIMITED

Corporate Identification Number: U25206MP1995PLC008901

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
1103/2, Mhow-Neemuch Road, Ratlam, Madhya Pradesh, India, 457001	-	Ms. Pooja Wadhvani; Company Secretary and Compliance Officer	Email: cs@lkmehtapolymersltd.com Tel No.: +91-9669903095.	https://lkmehtapolymersltd.com/

PROMOTERS OF THE COMPANY: MR. KAMLESH MEHTA AND RINA MEHTA

DETAILS OF THE ISSUE

Types	Fresh Issue Size (₹ in Lakhs)	OFS Size (by Nos. of Shares or by amount in ₹)	Total Issue Size (₹ in Lakhs)	Eligibility	Share Reservation		
					Non-Retail Portion	Retail Portion	Market Making Portion
Fresh Issue	Upto 10,40,000 Equity Shares aggregating to ₹738.40 Lakhs	Nil	₹738.40 Lakhs	This Issue Is being made in Terms of chapter IX of The SEBI (ICDR) Regulations, 2018 as amended.	4,92,800 Equity Shares	4,92,800 Equity Shares	54,400 Equity Shares

These equity shares are proposed to be listed on SME Platform of BSE Limited (designated stock exchange).

Details of OFS by Promoters/ Promoter group/ other selling shareholders.

Name	Type	Name of Share offered/amount in Rs.	WACA in Rs. Per Equity	Name	Type	Name of Share offered/amount in Rs.	WACA in Rs. Per Equity
NA							

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- NA.

PRICE, MINIMUM BID LOT & INDICATIVE TIMETABLE

Issue Price	₹ 71.00/-	Minimum Lot Size	1,600 Equity Shares
Bid Opening Date	Thursday, 13 th February, 2025	Initiation of Unblocking of Funds	On or before Wednesday, 19 th February, 2025 (T+2)
Bid Closing Date	Monday, 17 th February, 2025	Credit of Equity Shares to demat accounts of Allotees	On or before Wednesday, 19 th February, 2025
Finalization of basis of allotment with the Designated Stock Exchange	On or before Tuesday, 18 th February, 2025 (T+1)	Commencement of Trading of Equity Shares on the Stock Exchanges	On or before Thursday, 20 th February, 2025 (T+3)

*For details of "BASIS FOR ISSUE PRICE", please refer to page no. 73 of the Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus.

Period	Weighted average cost of acquisition (in Rs.)	Issue Price is X times the WACA	Range of acquisition price lowest price-highest price (in Rs.)
Trailing eighteen month from the date of Prospectus	1.38	-	-

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹10/-. The Issue Offer is determined by our Company in consultation with the Lead Manager. For further details please refer to chapter title "Basis for Issue Price" on page no. 73. The Issue Price should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 17 of the Prospectus.

PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of ("SEBI"), Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that is www.sebi.gov.in, www.swastika.co.in, <https://lkmehtapolymersltd.com/> and www.bsesme.com.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e. www.bsesme.com; and the Lead Manager www.swastika.co.in.

PRICE INFORMATION OF LEAD MANAGER: SWASTIKA INVESTMART LIMITED

Please refer "Annexure A" in the prospectus on the page number 158 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SWASTIKA INVESTMART LIMITED SEBI Registration Number: INM000012102; Registered Office: Office No. 104, 1st Floor, KESHAVA Commercial Building, Plot No.C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 (MH); Merchant Banking Division: 48 Jaora Compound, MYH Road, Indore (MP) – 452001; Tel No.: 0731-664 4244; Email Id: merchantbanking@swastika.co.in ; Investors Grievance Id: mb.investorgrievance@swastika.co.in ; Website: www.swastika.co.in ; Contact Person: CS Mohit R. Goyal.	BIGSHARE SERVICES PRIVATE LIMITED; CIN: U99999MH1994PTC076534; SEBI Registration Number: INR000001385; Address: Office No. S6 - 2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400093, Maharashtra; Tel. Number: +91 22 6263 8200; Fax Number: +91 22 6263 8299; Email Id: ipo@bigshareonline.com ; Investors Grievance Id: investor@bigshareonline.com ; Website: www.bigshareonline.com ; Contact Person: Mr. Ganesh Shinde.

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CIN: L65910MH1992PLC067052				
STATUTORY AND PEER REVIEW AUDITORS OF THE COMPANY		LEGAL ADVISOR TO THE COMPANY		
DCJ AND ASSOCIATES, CHARTERED ACCOUNTANT; Address: 42, Patrakar Parishar, Mahaveer Nagar I, Kota – 324007 (Rajasthan); Phone: +91 - 9214090984; Email: shashankgarg09@gmail.com; Contact Person: CA Shashank Garg; Membership No: 410401; F.R.N.: 015039C; Peer Review No: 016679.		LAWCRAFT INDIA; Address: 722, Gala Empire, Opp. TV Tower, Thaltej, Ahmedabad-380054 Gujarat Tel No.: 9033907734; Email: himanshu@lawcraftindia.in; Contact Person: Mr. Himanshu Gupta; Website: www.lawcraftindia.in		
MARKET MAKER				
SWASTIKA INVESTMART LIMITED; CIN: L65910MH1992PLC067052; Registered Office: Office No. 104, 1 st Floor, KESHAVA Commercial Building, Plot No.C-5, “E” Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 (MH); Contact Person: Mr. Mohit Goyal; Contact Number: 0731-6644244; Website: www.swastika.co.in ; E-Mail Id: compliance@swastika.co.in ; BSE Membership No.: 0942; SEBI Registration No.: INZ000192732.				
Name of Syndicate Members	Not Applicable.			
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable.			
Name of Debenture Trustee, if any	Not Applicable.			
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34 which is updated from time to time			
SCSBs eligible as Issuer Banks for UPI	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40 which is updated from time to time			
Non Syndicate Registered Brokers: You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at Non-Syndicate Broker Centers. The details of such Broker Centers, along with names and contact details of the Registered Brokers are available on the websites of the Stock Exchange (www.bsesme.com). For further details, see Chapter titled “Issue Procedure” beginning at page no. 171 of the Prospectus.				
Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to the issue and Share Transfer Agents and Depository Participant who can accept Application from Investor (As applicable). The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the Stock exchange (www.bsesme.com).				
PROMOTERS OF THE ISSUER COMPANY				
S. No.	Name	Individual/Corporate	Experience and Educational Qualification	
1.	Mr. Kamlesh Mehta	Individual	Experience: 29 years of experience in the Polymer Industry; Educational Qualification: Bachelor of Commerce.	
2.	Mrs. Rina Mehta	Individual	Experience: 2 years of experience in the Polymer Industry; Educational Qualification: Bachelors of Commerce and Masters of Art.	
BUSINESS OVERVIEW AND STRATEGY				
Company Overview: Our Company was originally incorporated as Public Limited, under the Companies Act, 1956 (“Companies Act”) in the name and style of “L.K.Mehta Polymers Limited” on January 02 nd , 1995 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Gwalior, Madhya Pradesh with a object to acquire and takeover the existing proprietorship business of a sole proprietorship as going concern carried by Suresh Kumar Mehta in the name and style as ‘M/s. Sajjan Plastic Industries’. As on date of this Prospectus the Corporate Identification Number of our Company is U25206MP1995PLC008901. For details of Company, please refer to section titled “History and Corporate Structure” beginning on page no. 111 of this Prospectus.				
Product/Services Offering: Our company is actively involved in the trading and manufacturing of comprehensive array of Plastic products, addressing the diverse needs of our discerning customers. Our product line is specifically designed to encompass a wide range of ropes and twines, including monofilament ropes, danline ropes, tape ropes, baler twines, packaging twine (sutli).				
Geographies Served: Top 5 States including Madhya Pradesh, Uttar Pradesh, Bihar, Assam and Rajasthan. We generate almost 92.89%, 92.89%, 95.55% and 96.79% of the revenue of the Total Sales generated as on December 31st, 2024, March 31st, 2024, 2023 and 2022 respectively from these 5 states.				
Key Performance Indicators of our Company on Standalone:				
(Rs. In Lakhs)				
Key Financial Performance	As on December 31st, 2024	As on 31st March, 2024	As on 31st March, 2023	As on 31st March, 2022
Revenue from Operations ¹	1,185.71	1,816.26	1,675.21	1,142.81
Other Income	12.44	71.14	38.59	50.86
Total Income	1,198.15	1,887.40	1,713.80	1,193.67
Growth in Revenue from Operations (%) ²	-	8.00	47.00	-
EBITDA ³	102.89	101.41	13.53	21.25
EBITDA Margin (%) ⁴	8.68	5.58	0.81	1.86
PAT ⁵	41.77	85.56	(0.76)	4.08
PAT Margin (%) ⁶	3.52	4.71	(0.05)	0.36
Net Debt ⁷	665.26	637.33	388.64	438.35
Total Equity ⁸	373.56	301.79	216.23	216.99
ROE (%) ⁹	11.18	28.35	(0.35)	1.88
ROCE (%) ¹⁰	10.20	16.00	7.00	9.00
EPS (Basic & Diluted) ¹¹	1.49	3.42	-0.03	0.16
Notes:				
(1) Revenue from operation means revenue from sales;				
(2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period;				
(3) EBITDA is calculated as Profit before tax + Depreciation + Finance Costs – Other Income;				
(4) EBITDA Margin’ is calculated as EBITDA divided by Revenue from Operations;				
(5) PAT is calculated as Profit before tax – Taxes;				
(6) PAT Margin is calculated as PAT for the period/year divided by total income.				
(7) Net debt = Non-current borrowing + current borrowing - Cash and cash equivalent, Bank balance, and Investments.				

(8) Total Equity = Equity share capital + Other equity.

(9) ROE = Net profit after tax / Total equity.

(10) ROCE = Profit before tax and finance cost / Capital employed*

*Capital employed = Total Equity + Non-current borrowing + Current Borrowing - Deferred Tax Assets

(11) EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average number of equity shares outstanding during the year/ period. Further, For details of KPI's, please refer to "Basis for Issue Price" on page no. 73 of the Prospectus.

Client Profile or Industries Served: Our clients range from corporates, engaged in the business of the involved in the trading and manufacturing of comprehensive array of Plastic products, addressing the diverse needs of our discerning customers. Our product line is specifically designed to encompass a wide range of ropes and twines, including monofilament ropes, danline ropes, tape ropes, baler twines, packaging twine (sutli).

Revenue Segmentation from Main Product: Our operations are dependent on the requirements of our customers, from our main Product i.e. Ropes, Twines and Granules, we generate ₹966.96 Lakhs, ₹1,413.41 Lakhs, ₹1,078.75 Lakhs and ₹804.60 Lakhs which is almost 81.54%, 77.82%, 64.40% and 70.41% of the Operating Revenue Generated as on December 31st, 2024, March 31st, 2024, 2023 and 2022.

Intellectual Property, if any: As on date of Prospectus, the Company is owns one trademark.

Market Share: Not ascertainable.

Business Strategy:

1. Focus on dealing in quality standard products;
2. Develop cordial relationship with our Suppliers, Customer and employees;
3. Diversification- addition in our Geographical reach.

Board Strength:

BOARD OF DIRECTORS

S. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience including current	Other Directorship
1.	Mr. Kamlesh Mehta	Managing Director	Mr. Kamlesh Mehta, having over 29 years of deep-rooted experience in the polymer industry, Mr. Mehta stands as a pivotal figure and a key promoter of L.K.Mehta Polymers Limited. His extensive expertise has been instrumental in driving the company's growth and success over the years. As a Managing Director of L.K.Mehta Polymers Limited, Mr. Mehta plays a vital role in shaping the company's strategic direction and ensuring its continued prosperity. His visionary leadership and sharp business insights have been instrumental in guiding the company through various milestones and challenges. His leadership style is characterized by innovation, adaptability, and a relentless pursuit of excellence. Under his guidance, the company has expanded its product portfolio, penetrated new markets, in addition to his professional pursuits, Mr. Mehta is deeply committed to social causes and community welfare activities, his active involvement in philanthropic endeavors underscores his dedication to making a positive impact beyond the business realm. Through his philanthropy and community engagement, Mr. Mehta embodies the values of compassion and social responsibility.	Nil
2.	Mrs. Rina Mehta	Whole Time Director	Mrs. Rina Mehta, having 2 years of experience in the polymer industry is an exceptional individual whose talents and contributions span across various domains. As an accomplished artist and the director at L.K Mehta Polymers, she embodies a rare blend of artistic flair and business acumen. With a keen eye for aesthetics and a passion for creativity, Mrs. Mehta has held numerous exhibitions, showcasing her captivating artworks that reflect her unique perspective and emotive depth. In her capacity as the Director of L.K Mehta Polymers, Mrs. Mehta plays a pivotal role in shaping the company's vision and strategic direction. Her leadership and innovative approach have contributed significantly to the company's growth and success in the highly competitive business landscape. Beyond her professional endeavors,	Nil
3.	Mr. Chetan Moonat	Non-Executive Director	Mr. Chetan Moonat is a seasoned professional who has been deeply immersed in the intricacies of the stock market since the nascent stages of his career, with a tenure spanning 3 Years in Plastic Industry and 13 Years in Capital Market, he has garnered good experience and honed his skills in the realm of stock market trading. Currently serving as the manager at Prince Capital Market, a respected sub-brokerage house, Mr. Moonat is entrusted with overseeing operations and ensuring optimal performance in a fast-paced and ever-evolving market landscape. In addition to his role in the financial sector, Mr. Moonat is also assumes the position of Director at L.K.Mehta Polymers Limited, further illustrating his breadth of expertise and leadership capabilities across different industries. In this capacity, he brings strategic insights and innovative solutions to the table, contributing to the sustained growth and success of the company.	Nil
4.	Mr. Deepak Mehta	Independent Director	Mr. Deepak Mehta is a seasoned professional with a wealth of expertise in management, specializing in international business. Currently serving as a Director at Med4Health Laboratories Private Limited and Kalpraj Technofab Private Limited, as well as a Designated Partner at Remedium Lifesciences LLP, Mr. Mehta plays a pivotal role in guiding the strategic direction and operational excellence of these organizations. With a strong foundation in management, Mr. Mehta holds an MBA from Lewis University, where he honed his skills in organizational leadership, international management, and strategic planning. His academic background has provided him with a solid foundation in areas such as cross-border trade, international finance, and global strategy, enabling him to drive sustainable growth and expansion initiatives for the companies he is associated with. Mr. Mehta's leadership style is characterized by a strategic vision, effective communication, and a strong commitment to excellence. He possesses a keen understanding of market dynamics and consumer behavior, which enables him to identify opportunities for innovation and	<ol style="list-style-type: none"> 1. Kalpraj Techno Fab Private Limited; 2. Med4Health Laboratories Private Limited; 3. Remedium Lifesciences LLP.

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			market penetration. Beyond his professional commitments, Mr. Mehta is known for his commitment to community development initiatives and his passion for mentoring aspiring professionals in the field of management. He remains dedicated to driving positive change both within the organizations he serves and in the broader community.	
5.	Mr. Nitesh Kumar Barbeta	Independent Director	Mr. Nitesh Barbeta is a dynamic individual known for his multifaceted contributions in both the realms of real estate infrastructure and social service. With a robust background in the real estate industry, Mr. Barbeta has played a pivotal role in shaping urban landscapes through innovative development projects. His keen business acumen coupled with a deep understanding of market trends has enabled him to lead successful ventures in property development, construction, and urban planning. Beyond his professional endeavors, Mr. Barbeta is deeply committed to social causes, actively engaging in philanthropic initiatives aimed at uplifting marginalized communities. Whether it's supporting education programs, healthcare initiatives, or environmental sustainability projects, Mr. Barbeta's dedication to social service is evident in his tireless efforts to make a positive impact on society.	Barbeta Developers and Colonizers LLP

OBJECT OF THE ISSUE

(Amount ₹ in Lakhs)

S. No.	Particulars	Total Estimate Cost	Amount deployed till date	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization*	
					Fiscal 2024-25	Fiscal 2025-26
1.	To Meet Incremental Working Capital Requirement	1,720.82	-	534.00	300.00	234.00
2.	General Corporate Purpose.	134.40	-	134.40	134.40	-
3.	To Meet Public Issue Expenses.	70.00	18.11	70.00	51.89	-
	Total	1,925.22	18.11	738.40	485.99	234.00

*To the extent our Company is unable to utilize any portion of the Net Proceeds towards the Objects, as per the estimated schedule of deployment specified above, our Company shall deploy the Net Proceeds in the subsequent Financial Years towards the Objects. Due to general business exigencies, the use of issue proceeds may be inter changeable. Our Company has not made any public issue or right issue since its incorporation and hence promise vis- a-vis performance is not applicable.

Name of Monitoring Agency: As the Net Proceeds of the Issue will be less than ₹10,000 Lakh, under the SEBI Regulations, it is not mandatory for us to appoint a monitoring agency.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable;

Terms of Issuance of Convertible Security, if any: Not Applicable.

Convertible securities being offered by the Company	N.A.
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

SHAREHOLDING PATTERN

S. No.	Particulars	Pre issue number of shares	% of holding of pre issue
1.	Promoter & Promoter Group	28,00,000	100.00
2.	Public	Nil	Nil
	Total	28,00,000	100.00

Number / amount of equity shares proposed to be sold by Selling Shareholders: Not Applicable

RESTATED AUDITED FINANCIALS

(₹ in Lakh)

Particulars	For the period Ended December 31 st , 2024	For the Year Ended March 31 st 2024	For the Year Ended March 31 st 2023	For the Year Ended March 31 st 2022
Total Income from Operations	1,185.71	1,816.26	1,675.21	1,142.81
Net Profit/(Loss) before tax and extraordinary items	56.54	100.68	0.13	14.00
Net Profit/(Loss) after tax and extraordinary items	41.77	85.56	(0.76)	4.08
Equity Share Capital	280.00	62.50	62.50	62.50
Reserve and Surplus	93.56	239.29	153.73	154.49
Net Worth	373.56	301.79	216.23	216.99
Basic & Diluted Earnings per Share (₹)	1.49	3.42	(0.03)	0.16
Return on Net Worth (%)	11.18	28.35	(0.35)	1.88
Net asset value per share (Face Value of ₹ 10 Each)	13.34	12.07	8.65	8.68

INTERNAL RISK FACTORS

Below are the Top 5 Risk Factors as per the Prospectus:

- Our Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
 - Our Company is dependent on few States. Loss of any of this large States may affect our business operations.
 - Our Company is dependent on a few suppliers for purchase of product. Loss of any of these large suppliers may affect our business operations.
 - Our business is dependent on our manufacturing facility. The loss of or shutdown of operations of our manufacturing facility may have a material adverse effect on our business, financial condition and results of operations.
 - Some part of our revenue from operation is generated from sale of Gold and related products.
- For Further details please refer the Chapter "Risk Factor" on page no. 17 of our Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS CLAIMS AND REGULATORY ACTION

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A. There are no pending Litigation against our Company nor against our Promoters or Directors of the company: -

Nature of Case	Number of cases / Notices issued	Amount involved
Litigations Involving our Company	Nil	Nil
Litigation Involving Actions by Statutory/Regulatory Authorities;	Nil	Nil
Proceedings Involving issues of moral turpitude or criminal liability on the part of our Company;	Nil	Nil
Proceedings involving Material Violations of Statutory Regulations by our Company;	Nil	Nil
Matters involving economic offences where proceedings have been initiated against our Company;	Nil	Nil
Other proceedings involving our Company which involve an amount exceeding the Materiality Threshold or are otherwise material in terms of the Materiality Policy, and other pending matters which, if they result in an adverse outcome would materially and adversely affect the operations or the financial position of our Company;	Nil	Nil
Litigation involving our Directors and Promoters (Taxes)	6	24.90
Litigation involving our Subsidiaries	Nil	Nil
Litigation involving our Group Companies (Taxes)	5	0.43
Litigation by our Group Companies	Nil	Nil

B. Brief details of Top 5 material outstanding litigations against the company and amount involved:

Name of Promoter/Director	Details	Amount Involved (Rs.)
Mr. Nitesh Barbeta	Demand Notice u/s 147 for A.Y. 2015 vide Notice Ref. No. 2021201537003973920T issued on 17.03.2022.	11,84,420/- Status: Pending Payment / Response
Mr. Nitesh Barbeta	Demand Notice u/s 143(3) for A.Y. 2015 vide Notice Ref. No. 2017201510159377290T issued on 27.12.2017.	12,05,540/- Status: In Appeal to the Joint Commissioner (Appeals) or the Commissioner of Income-tax (Appeals) on account of wrongful addition.

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any (200 - 300 word limit in total): There has been no disciplinary action taken by SEBI or Stock exchanges against the Promoters / Group Companies in last 5 financial years including outstanding action;

D. Brief details of outstanding criminal proceedings against the Promoters: Not Applicable.

DECLARATION BY THE COMPANY

We hereby declare that all the relevant provisions of the Companies Act, 2013, the applicable provisions of the Companies Act, 1956 and the guidelines/regulations issued by the Government of India or the Guidelines/regulations issued by the Securities Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the prospectus is contrary to the provisions of the Companies Act, 1956 the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all the statements in the Prospectus are true and correct.

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LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jammangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Jammabhoomi Bhavan, Plot 11 -12, Jammabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanite Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel -022- 22621122, 22621123,	022 - 22621124	pncapsmbombai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 991129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muralidharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbj11060@sbbj.co.inmkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	mib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbdl@federalbank.co.inindhayad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmnbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.