



# L.K. MEHTA POLYMERS LIMITED

THE CORPORATE IDENTIFICATION NUMBER OF OUR COMPANY IS U25206MP1995PLC008901



Our Company was originally incorporated as Public Limited, under the Companies Act, 1956 ("Companies Act") in the name and style of "L.K. Mehta Polymers Limited" on January 02nd, 1995 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Gwalior, Madhya Pradesh with a object to acquire and takeover the existing proprietorship business of a sole proprietorship as going concern carried by Suresh Kumar Mehta in the name and style as "M/s. Sajjan Plastic Industries". As on date of this Prospectus the Corporate Identification Number of our Company is U25206MP1995PLC008901. For details of Company, please refer to section titled "History and Corporate Structure" beginning on page no. 111 of this Prospectus.

Registered office: 1103/2, Mhow-Neemuch Road, Ratlam, Madhya Pradesh, India, 457001, Website: <https://lkmehtapolymersltd.com/>;  
E-Mail: [cs@lkmehtapolymersltd.com](mailto:cs@lkmehtapolymersltd.com); Telephone No: +91-9669103095.

Company Secretary and Compliance Officer: Ms. Pooja Wadhvani.

## THE ISSUE

### PROMOTERS OF THE COMPANY: MR. KAMLESH MEHTA AND RINA MEHTA

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of BSE Limited ("BSE SME")

### BASIS OF ALLOTMENT SME IPO (BSE SME)

INITIAL PUBLIC ISSUE OF 10,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF L.K. MEHTA POLYMERS LIMITED ("L.K." OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹71/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹61/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹738.40 LAKHS ("THE ISSUE"), OF WHICH 54,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹71/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹61/- PER EQUITY SHARE AGGREGATING TO ₹38.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 9,85,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹71/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹61/- PER EQUITY SHARE AGGREGATING TO ₹699.78 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.08% AND 25.67% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of the prospectus dated February 06th, 2025 and as per 253(2) of the SEBI (ICDR), Regulation, 2018 wherein allocation in the net issue to the public category shall be; (a) minimum of 50% to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, provided that the unsubscribed portion in either of categories specified in clause (a) or (b) may be allocated to applicants in the other category.

Explanation: If the retail individual investor category is entitled to more than fifty per cent. of the Net issue on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

## THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS ₹71/- EACH INCLUDING A SHARE PREMIUM OF ₹61/- PER EQUITY SHARE THE ISSUE PRICE IS 7.10 TIMES OF THE FACE VALUE THE ISSUE WAS OPENED ON THURSDAY, 13TH FEBRUARY, 2025 AND CLOSED ON MONDAY, 17TH FEBRUARY, 2025.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). In terms of the Chapter IX of the SEBI (ICDR), Regulation, 2018, as amended from time to time, our company has received in-principle approval letter dated January 22nd, 2025 from BSE for using its name in the offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

### SUBSCRIPTION DETAILS

Details of Applications: The issue has received 15,295 applications before Technical Rejection for application of 4,40,01,600 Equity Shares and 53 applications for which "Bids banked but not registered" for 84,800 Equity Shares (including reserved portion of Market Maker of 54,400 equity shares) resulting 42.31 times subscription.

The details of the valid applications received in the issue (After Technical Rejections for 252 applications of 4,41,600 Equity Shares and after removing 53 applications for 84,800 shares for which "Bids banked but not registered") are as follows:

Category	Number of Applications	Number of Equity Shares	Number of Equity Shares Allocated	Subscription Ratio (After Revised Subscription)
Market Makers	1	54,400	54,400	1.00 Times
Retail Individual Investors	13,970	2,23,52,000	5,07,200	44.07 Times*
Other than Retail Individual Investors	1,072	2,11,53,600	4,78,400	44.22 Times*
<b>Total</b>	<b>15,043</b>	<b>4,35,60,000</b>	<b>10,40,000</b>	<b>Overall 41.88 Times</b>

Total 242 applications for 3,87,200 Equity shares in Retail Individual Investors were rejected on technical grounds. Total 10 applications for 54,400 Equity shares in other than Retail Category were rejected on technical ground. Further, there was no withdrawal of application in any of the category.

\*After revised subscription (original allocation was for 4,92,800 Equity Shares and allotment was made for 5,07,200 Equity Shares in Retail Category and in original Allocation was for 4,92,800 Equity Shares and allotment was made for 4,78,400 Equity Shares in Other than Retail Category).

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being BSE Limited on 18th February, 2025.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹71/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 54,400 Equity shares, out of reserved portion of 54,400 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/ Deficit (14)-(7)
1	54400	1	100	54400	100	54400	54400	Firm	1	100	54400	100	0
<b>Grand Total</b>	<b>1</b>	<b>1</b>	<b>100</b>	<b>54400</b>	<b>100</b>	<b>54400</b>	<b>54400</b>	<b>Firm</b>	<b>1</b>	<b>100</b>	<b>54400</b>	<b>100</b>	<b>0</b>

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹71/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 44.07 times. The total number of shares allotted in this category is 5,07,200 Equity shares as under:

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant	Number of Successful applicants (after rounding off)	% to Total	Total No. of Equity Shares allocated/allotted	% to Total	No. of Shares Surplus/ Deficit
1600	13970	100.00	22352000	100	507200	36.31	1600	1:44	317	100	507200	100	0
<b>TOTAL</b>	<b>13970</b>	<b>100.00</b>	<b>22352000</b>	<b>100</b>	<b>507200</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>317</b>	<b>100</b>	<b>507200</b>	<b>100</b>	<b>0</b>

C. Allocation to Non-Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹71/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 44.22 times. Total number of shares allotted in this category is 4,78,400 Equity Shares. The category wise basis of allotment is as under: (Sample Basis)

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/ Deficit (14)-(7)		
1	3200	507	47.30	1622400	7.67	36691	72.37	1600	23	507	23	12.99	36800	7.70	109
2	4800	43	4.01	206400	0.98	4668	108.56	1600	3	43	3	1.69	4800	1.00	132
3	6400	108	10.08	691200	3.27	15632	144.74	1600	5	54	10	5.65	16000	3.34	368
4	8000	22	2.05	176000	0.83	3980	180.91	1600	1	11	2	1.13	3200	0.67	-780
5	9600	7	0.65	67200	0.32	1520	217.14	1600	1	7	1	0.56	1600	0.33	80
6	11200	80	7.46	896000	4.24	20264	253.3	1600	13	80	13	7.34	20800	4.35	536
7	12800	68	6.34	870400	4.11	19685	289.49	1600	3	17	12	6.78	19200	4.01	-485
8	14400	46	4.29	662400	3.13	14981	325.67	1600	9	46	9	5.08	14400	3.01	-581
9	16000	48	4.48	768000	3.63	17369	361.85	1600	11	48	11	6.21	17600	3.68	231
10	17600	9	0.84	158400	0.75	3582	398	1600	2	9	2	1.13	3200	0.67	-382
54	320000	3	0.28	960000	4.54	21711	7237	6400	1	1	3	1.69	19200	4.01	-2511
	320000		0.00		0.00			1600	2	3		0.00	3200	0.67	3200
55	334400	1	0.09	334400	1.58	7563	7563	8000	1	1	1	0.56	8000	1.67	437
56	345600	1	0.09	345600	1.63	7816	7816	8000	1	1	1	0.56	8000	1.67	184
57	422400	2	0.19	844800	3.99	19106	9553	9600	1	1	2	1.13	19200	4.01	94
58	424000	1	0.09	424000	2.00	9589	9589	9600	1	1	1	0.56	9600	2.01	11
59	464000	1	0.09	464000	2.19	10494	10494	11200	1	1	1	0.56	11200	2.34	706
60	480000	1	0.09	480000	2.27	10855	10855	11200	1	1	1	0.56	11200	2.34	345
61	704000	1	0.09	704000	3.33	15921	15921	16000	1	1	1	0.56	16000	3.34	79
62	84800	2	0.19	1689600	7.99	38211	19105.5	19200	1	1	2	1.13	38400	8.04	189
63	985600	1	0.09	985600	4.66	22290	22290	22400	1	1	1	0.56	22400	4.69	110
<b>Grand Total</b>	<b>1072</b>	<b>100.00</b>	<b>21153600</b>	<b>100</b>	<b>478400</b>				<b>176</b>	<b>100</b>	<b>478400</b>	<b>100</b>	<b>0.00</b>		

The Board of Directors of the Company at its meeting held on 18th February, 2025 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks being processed on or before 21st February, 2025. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 (Three) Working Days from the date of the closure of the Issue. The trading is proposed to be commenced on Friday, 21st February, 2025 subject to receipt of final listing and trading approval from the BSE.

### INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, BIGSHARE SERVICES PRIVATE LIMITED at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

#### BIGSHARE SERVICES PRIVATE LIMITED;

SEBI Registration Number: INR000001385;

Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali

Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India;

Tel. Number: +91 22 6263 8200;

Fax Number: +91 22 6263 8299;

Email Id: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com);

Investors Grievance Id: [investor@bigshareonline.com](mailto:investor@bigshareonline.com);

Website: [www.bigshareonline.com](http://www.bigshareonline.com);

Contact Person: Mr. Babu Rapphal C.



On behalf of Board of Directors

FOR L.K. MEHTA POLYMERS LIMITED

Sd/-

Mr. Kamlesh Mehta

Managing Director

DIN: 00223360

Place: Ratlam

Date: 19th February, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF L.K. MEHTA POLYMERS LIMITED.

Note: All Capitalized terms used are not defined herein shall have the respective meanings assigned to them in the Prospectus.

### CORRIGENDUM TO THE PROSPECTUS DATED FEBRUARY 06<sup>TH</sup>, 2025

This Corrigendum should be read in conjunction with the Prospectus filed with the Registrar of Companies, Gwalior on February 06th, 2025. This is with reference to captioned above, we would like to inform to all shareholders that the mentioned changes shall be read: "The Paid-up Equity Capital after the Issue on the page 43 of the Prospectus shall be read as 38,40,000 Equity Shares of ₹10/- each in place of 38,34,000 Equity Shares of ₹10/- each."