

L.K.MEHTA POLYMERS LIMITED

Registered Office: 1103/2 Mhow-Neemuch Road, Ratlam, MP, IN, 457001

CIN- U25206MP1995PLC008901

Email ID: info@lkmehtapolymersltd.com

Telephone No: 91-9407179305/9425103095

Date: 30.05.2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001

BSE Scrip Code: 544366
Class of Security: Equity

Subject: Statement of Deviation(s) or Variations(s) for the half year ended 31st March, 2025

Dear Sir(s)/Madam,

With reference to the captioned subject please find enclosed a Statement confirming that there were no deviation(s) or variation(s) in the use of proceeds of public issue (IPO), pursuant to Regulation 32 of SEBI (Listing obligation and Disclosure Requirements) Regulation, 2015 for the half year/year ended on 31st March, 2025 in the prescribed format. The said statement was reviewed by the Audit Committee & Board of Directors in their meeting held on 30th May, 2025

You are requested to take the above information on your records

Thanking You,

Yours faithfully,

FOR L.K.MEHTA POLYMERS LIMITED


KAMLESH MEHTA
MANAGING DIRECTOR
DIN: 00223360

DCJ & Associates
CHARTERED ACCOUNTANTS

**42, PatrakarParishar,
Mahaveer Nagar I
KOTA 324007 (Raj.)**



Shashankgarg09@gmail.com
Phone : 9214090984

**To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001**

This is to certify that we, the statutory auditors of LK Mehta Polymers Limited, have verified the books of account and relevant records produced before us for the purpose of issuing this certificate regarding the utilization of funds raised through the Initial Public Offering (IPO) made by the Company.

Based on the information and explanations provided to us and according to the books and records examined by us, we certify that the Company has raised a total of INR 7,38,40,000/- through the IPO. As of March 31, 2025, an amount of 2,35,97,952/- has been utilized for the purposes stated in the offer document.

We further certify that the balance unutilized amount of INR 5,02,42,048/- is parked in a Fixed Deposit with HDFC Bank, as confirmed by the bank statements and fixed deposit confirmation provided by the management.

During the financial year 2024-25, the Company has incurred Rs. 23.55 lakh towards the IPO expenses and Rs. 212.43 lakh as Raw Material Requirements.

This certificate is being issued at the request of the Company for submission to Bombay Stock Exchange in compliance with the requirements under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**For DCJ & Associates,
Chartered Accountants,**



**CA Shashank Garg
Partner**

**MEMBERSHIP NO.: 410401
FRN:015039C
UDIN: 25410401BMJGWN4965**

**DATE: 30.05.2025
PLACE: KOTA**

DCJ & Associates
CHARTERED ACCOUNTANTS

**42, PatrakarParishar,
Mahaveer Nagar I
KOTA 324007 (Raj.)**



Shashankgarg09@gmail.com
Phone : 9214090984

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity			LK Mehta Polymers Limited			
Mode of Fund Raising Public Issues			Public Issue			
Date of Raising Funds			21-02-2025			
Amount Raised			7,38,40,000/-			
Report filed for Quarter ended			31-03-2025			
Monitoring Agency			Not Applicable			
Monitoring Agency Name, if applicable			NA			
Is there a Deviation / Variation in use of funds raised			No Deviation or Variation			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.						
If Yes, Date of shareholder Approval			NA			
Explanation for the Deviation / Variation			NA			
Comments of the Audit Committee after review			NA			
Comments of the auditors, if any NA						
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
<input type="checkbox"/> Funding Working Capital Requirements of the Company <input type="checkbox"/> General Corporate Purposes <input type="checkbox"/> Issue Related Expenses	Not Applicable	7,38,40,000	Not Applicable	2,35,97,952	Not Applicable	No Deviation or Variation



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CHARTERED ACCOUNTANTS

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KOTA 324007 (Raj.)**



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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

**For DCJ & Associates,
Chartered Accountants,**

CA Shashank Garg
Partner
MEMBERSHIP NO.: 410401
FRN:015039C
UDIN: 25410401BMJGWN4965



DATE: 30.05.2025
PLACE: KOTA.

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FOR L.K.MEHTA POLYMERS LIMITED


KAMLESH MEHTA
MANAGING DIRECTOR

DIN: 00223360

DATE: 30.05.2025

PLACE: RATLAM